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**1<sup>st</sup> October 2008**

**IPM able to accept protected rights transfers**

In line with new legislation, IPM is able to accept the transfer of protected rights monies into the IPM Personal Pension Scheme from 1<sup>st</sup> October 2008.

IPM has developed procedures to ensure that both protected and non-protected rights monies can be invested collectively; there will be no requirement to establish a further SIPP with IPM. In addition, IPM will not levy an additional charge for accepting a transfer of protected rights into our Scheme. This will be covered under the annual administration fee.

Further information on protected rights can be found on the downloads section of our website <http://www.ipm-pensions.co.uk/1sippdownloads.html> For those clients who already have a SIPP with IPM we have compiled the IPM Protected Rights Transfer Pack which has a question and answer section which will provide you with further information on how we administer these benefits. For those clients wishing to establish a new SIPP with IPM and transfer protected rights benefits, in addition to our standard application pack we will also require the protected rights expression of wish to be completed.

Should you wish to discuss the service IPM can provide to your firm and clients further please call either Jonathan Lochery or James Randall on 0845 130 3443.

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